

Square9 Action Pack Configuration Notes

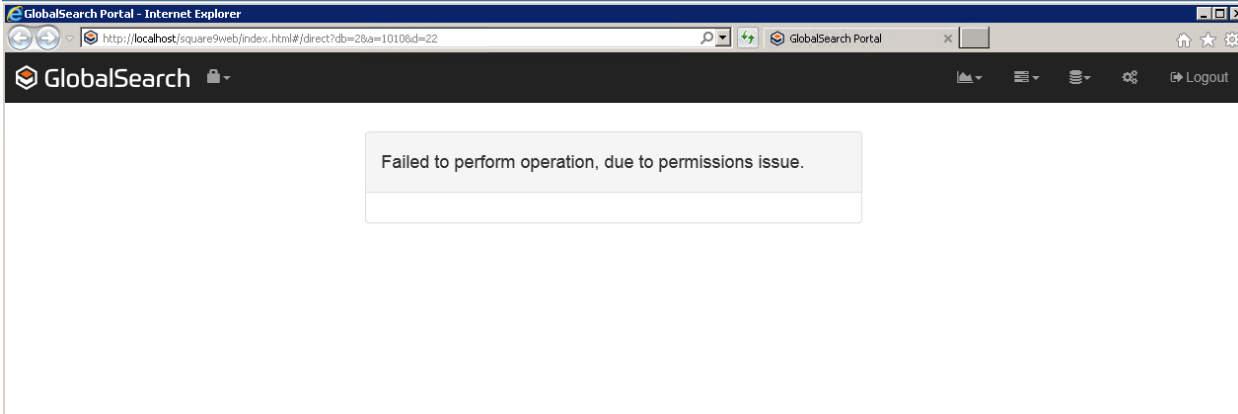
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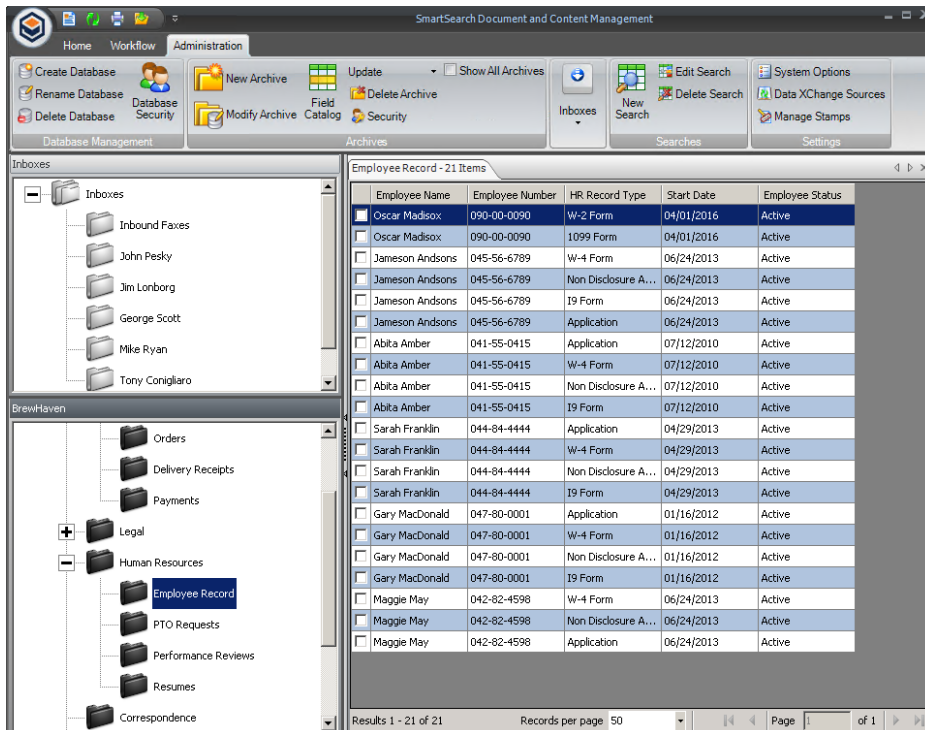
SmartSearch/GlobalSearch Security Config

You must configure SmartSearch to allow Ratchet-X access inside the GlobalSearch Portal. If you try to use a JumpTo action and have not configured SmartSearch properly, you will get the following error:



To configure proper access rights, follow the following steps:

1. Open up SmartSearch Desktop Client
2. Navigate to the desired archive which contains the search you want to allow access to in the bottom left pane. For example, in the image below, the rights will be set on the "Employee Record" Archive.
3. Click on the Administration Tab in the top ribbon
4. Click the "Security" button inside the "Archives" panel in the top ribbon. Be sure not to click on the "Database Security" button, instead click the smaller "Security" button next to "Field Catalog".



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5. You will then be presented with the dialog depicted below. Inside the “Secured Users and Groups” pane, click on the desired “User Group” to which you want to give rights. Then at the bottom, in the “Direct Access Search” dropdown box, select the desired search to give access to. For example, in this example, access is being given to the “Browse Employee Records” search.
6. You will now be able to perform a JumpTo directly into the GlobalSearch Portal.

